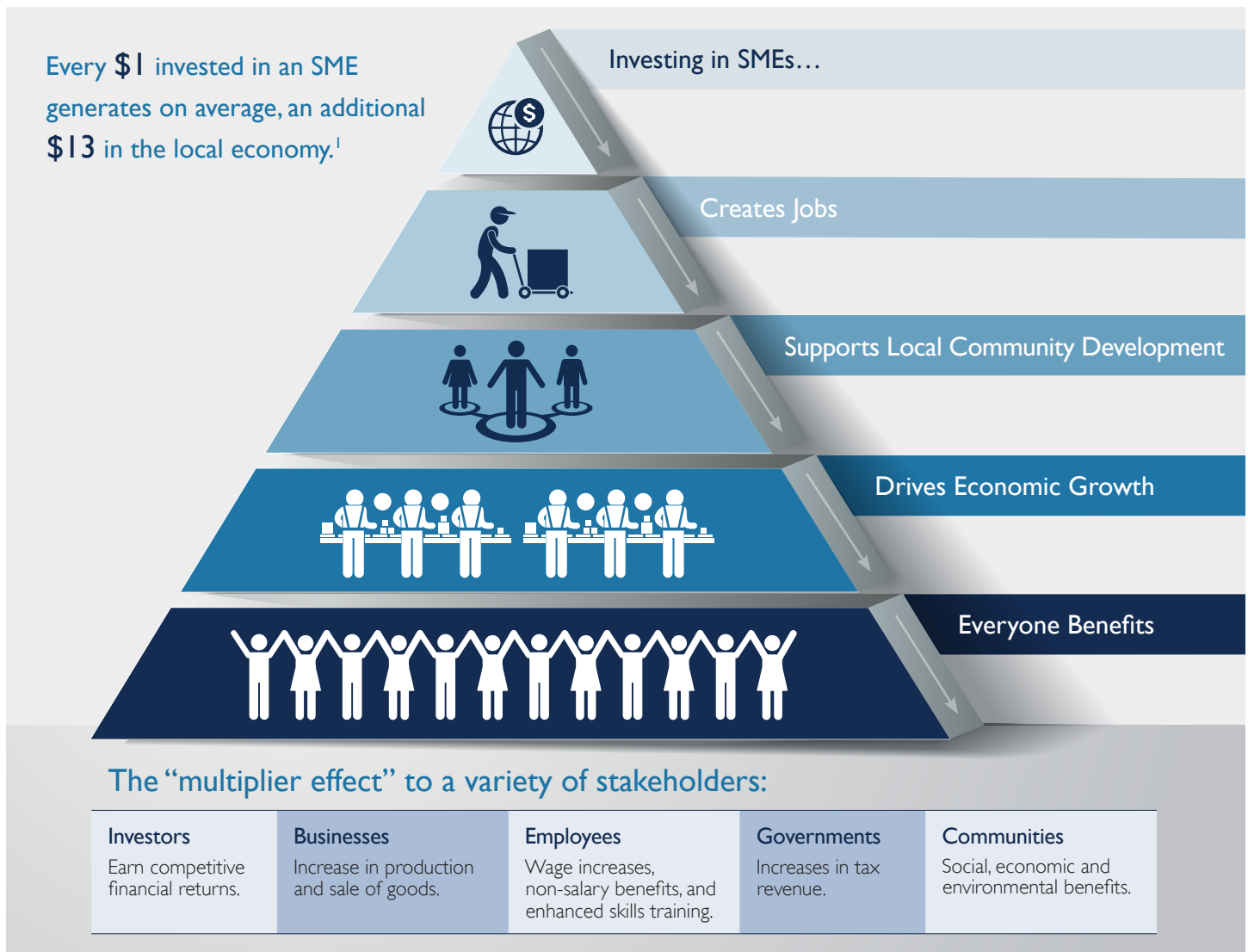


## POWERING THE WORLD ECONOMY

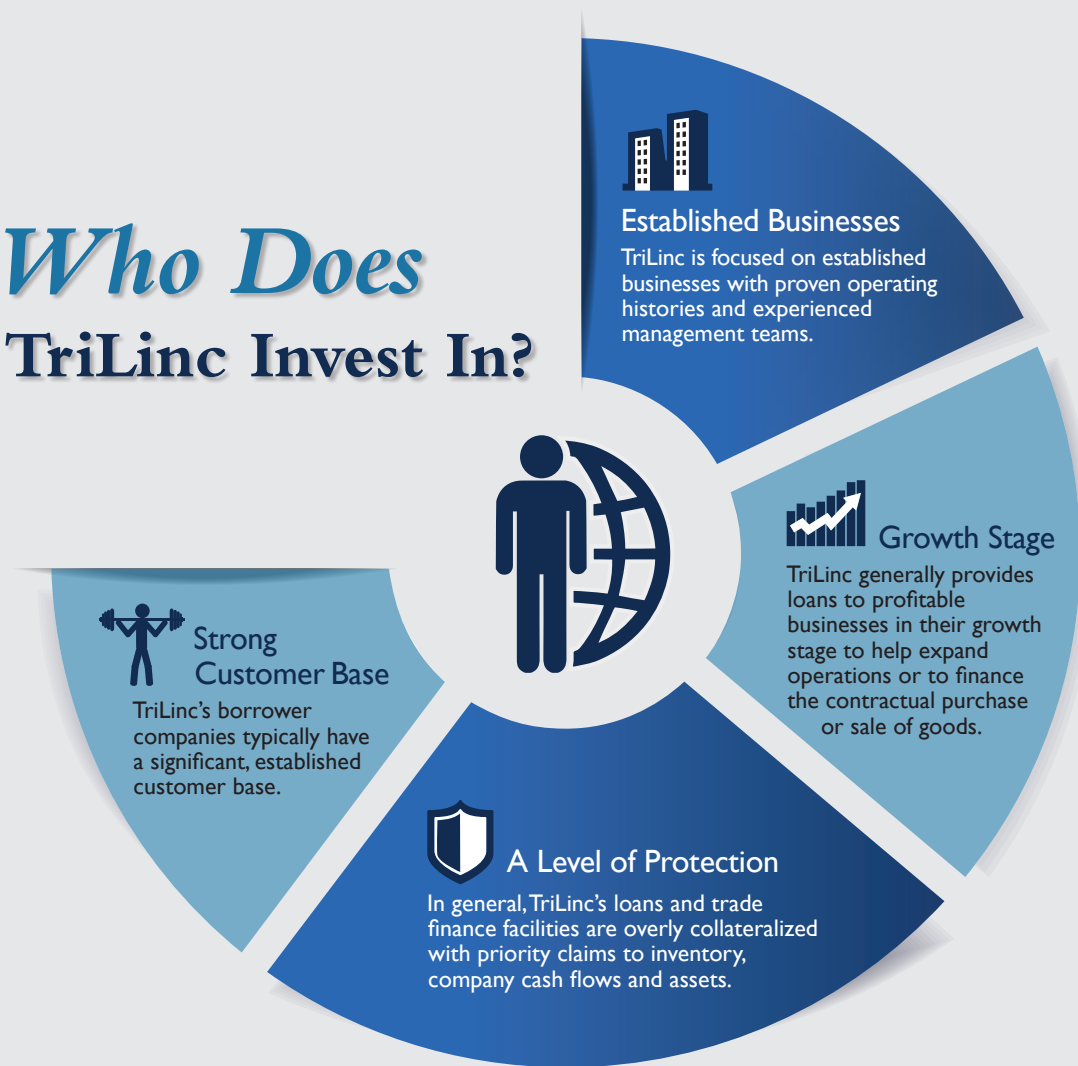
### Small and Medium Sized Enterprises

Small and medium sized enterprises (“SMEs”), also known as middle market companies, are generally considered economic engines of the world economy – catalysts for creating jobs, drivers of economic growth and a vital component of global trade. TriLinc believes providing financing to SMEs in select developing economies can be both a profitable investment proposition and an effective driver of sustainable economic development.



*This is neither an offer to sell nor a solicitation of an offer to buy the securities described herein. An offering is made only by a prospectus to individuals who meet minimum suitability requirements. This sales literature must be read in conjunction with a prospectus in order to understand fully all the implications and risks of the offering of securities to which it relates. A copy of the prospectus must be made available to you in connection with the offering described herein. Neither the Attorney General of the state of New York, nor any other state regulators, have passed on or endorsed the merits of this offering. Any representation to the contrary is unlawful.*

# Who Does TriLinc Invest In?



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There is no guarantee that TriLinc's investment strategy of investing in SMEs will be successful, or that trends indicated will continue. Investment in a non-listed LLC like TriLinc involves significant risks including but not limited to: no secondary market; limitation on liquidity, transfer and redemption of units; distributions made may not come from income, are not guaranteed and are subject to board discretion; TriLinc is dependent upon its advisor and sub-advisors to select investments and conduct operations; and TriLinc's advisor will face conflicts of interest. TriLinc is not suitable for all investors. Investment in TriLinc carries significant fees and charges that will have an impact on investment returns. This is a speculative security and, as such, involves a high degree of risk, including the potential loss of the entire amount invested. Investments are not bank guaranteed, not FDIC insured and may lose value. **Securities offered through SC Distributors, LLC, dealer manager and Member FINRA and SIPC.**